



**PUBLISHED THE PROSPECTUS RELATING TO THE ADMISSION TO TRADING ON
THE MTA – ITALIAN EQUITIES MARKET OF SICIT GROUP’S ORDINARY SHARES
AND WARRANTS**

**BORSA ITALIANA S.P.A. ESTABLISHES THE FIRST DAY OF TRADING ON THE
MTA – ITALIAN EQUITIES MARKET, STAR SEGMENT, OF SICIT GROUP’S ORDINARY
SHARES AND WARRANTS**

Arzignano (VI), June 11th, 2020 - Following the press release issued today, SICIT Group S.p.A. (the "**Company**") announces that the prospectus (the "**Prospectus**") relating to the admission to trading of the Company's ordinary shares and *warrants* (respectively "**Ordinary Shares**" and "**Warrants**") on the Mercato Telematico Azionario ("**MTA – Italian Equities Market**") organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**") has been published by filing with the Italian Companies and Stock Exchange Commission ("**Consob**") and is available to the public on the Company's website www.sicigroup.com, as well as at the Company's registered office in Chiampo (VI), Via Arzignano no. 80.

It is also announced that Borsa Italiana, today, established with its own notice that, as of 15 June 2020, the Ordinary Shares and Warrants will be traded on the MTA – Italian Equities Market, with the concurrent exclusion of the same from trading on the AIM Italia market; with the same notice, Borsa Italiana granted the STAR qualification to the Ordinary Shares and Warrants.

Banca IMI S.p.A. (Intesa Sanpaolo Group) acts as *Sponsor* for the purposes of admission to trading on the MTA of the Ordinary Shares and Warrants. The Company has also appointed Banca IMI S.p.A. as a Specialist in accordance with the applicable regulations. Gatti Pavesi Bianchi Studio Legale Associato is the Company's legal advisor. BonelliErede with Lombardi is the *Sponsor's* legal advisor.

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This press release is available on the Company's website www.sicigroup.com, in the "*Investor Relations / Price-Sensitive Press Releases*" section.



SICIT Group

Founded in 1960 in Chiampo (VI), **SICIT** was one of the first companies in the world to introduce protein hydrolysates of animal origin into the world market of biostimulants. The company, one of the pioneers of the circular economy, through a process of hydrolysis of residues from the tanning industry, produces a product with high added value for agriculture (biostimulants) and the plaster industry (retardants). Thanks to a qualified team, highly automated and technological production plants, state-of-the-art laboratories and constant investments in R&D, SICIT has become a reference operator at international level, supplying the main players in the agrochemical and industrial sectors.

Since May 2019 the company has been listed on the AIM Italia of Borsa Italiana.

Web: www.sicitgroup.com

LinkedIn: <http://bit.ly/32Q1nrc>

For further information:

SICIT Group S.p.A.

Via Arzignano n. 80

36072 – Chiampo (VI)

tel. +39 0444450946

e-mail: info@sicitgroup.com

NOMAD and Specialist

Banca IMI S.p.A.

e-mail: sicitgroup-nomad@bancaimi.com

Investor Relations

Matteo Carlotti

e-mail: investor.relations@sicitgroup.com

Media Relations:

Twister communications group

Federico Nascimben

mob.: +39 347 5536979

e-mail: fnascimben@twistergroup.it